



# ACETATE

## OUTLOOK FOR THE GLOBAL MARKET

Executive Summary

OCTOBER 2015

# Summary

The slide deck and accompanying report have been prepared by Numera economists and analysts who are focused on the markets for cellulose derivatives and dissolving pulp.

The report provides:

- A 5 year forecast of acetate flake demand by major end-use: tow, yarn and film
- In depth analysis into the drivers of these end-uses
- Projected supply and operating levels
- 10 years of historical data
- A detailed project list covering major capacity changes for the period 2005-19
- A slide deck with over 80 charts detailing the forecast with extensive build-ups

# Summary cont.

The supply and demand data is clearly laid out in a series of tables covering the period 2005-19, including:

- Acetate flake demand by end-use
- Acetate flake demand, capacity and balance
- Acetate tow demand, capacity and balance
- Acetate tow capacity by region
- Acetate tow demand vs. cigarette consumption
- Acetate yarn demand, capacity and balance
- Acetate yarn capacity by region
- Global TAC film capacity

This report will be useful to:

- Producers and consumers of acetate products
- Suppliers to the acetate industry, particularly dissolving pulp producers
- Financial analysts covering the acetate and specialty pulp producers



For further information on Numera's coverage of the Acetate, Viscose and Dissolving Pulp markets, please contact :

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